

Frenkel Construction & Professional Services Group

725 So. Figueroa St., #2200
Los Angeles, CA 90017

Phone: 213-787-1105 • FAX: 213-787-1167

PERSONAL FINANCIAL STATEMENT

NOTE: This form is to be used for Personal Financial Statement. NOT TO BE USED FOR BUSINESS STATEMENTS.

Personal Financial Statement of _____ Social Security # _____

(Street Address, City, State, Zip)

Spouse's Name: _____ Home Phone # (____) _____ Bus. Phone # (____) _____

AS OF _____,
(Date)

ASSETS

LIABILITIES

Cash in Following Banks (See Schedule I)

Bank.....
Bank.....
Bank.....

Notes Payable (Names/Amounts)

1. _____
2. _____
3. _____

Stocks/Bonds (See Schedule II)

Current Market Value....
Current Market Value....
Current Market Value....

Auto Loans (See Schedule III)

Total.....

Accounts Payable (See Schedule V)

Total.....

Automobiles Owned (See Schedule III)

Cash Value.....
Cash Value.....
Cash Value.....

Real Estate (See Schedule IV)

1. Current Debt.....
2. Current Debt.....
3. Current Debt.....

Real Estate Owned (See Schedule IV)

Current Market Value....
Current Market Value....
Current Market Value....

Taxes

Current Yr. Income Taxes Unpaid_____
Prior Yrs. Income Taxes Unpaid.._____
Real Estate Taxes Unpaid.....

Other Assets (Describe Items/Value)

1. _____
2. _____
3. _____

Other Debts (Names/Amounts)

1. _____
2. _____
3. _____

TOTAL ASSETS.....

TOTAL LIABILITIES..

I CASH IN BANK

1. _____
NAME OF BANK PHONE ACCOUNT# AMOUNT

For Office Use _____

2. _____
NAME OF BANK PHONE ACCOUNT # AMOUNT

For Office Use _____

3. _____
NAME OF BANK PHONE ACCOUNT # AMOUNT

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II STOCKS AND BONDS

1. _____
NAME OF STOCK BROKER'S NAME BROKER'S PHONE BOOK VALUE HOW MANY
For Office Use: _____

2. _____
NAME OF STOCK BROKER'S NAME BROKER'S PHONE BOOK VALUE HOW MANY
For Office Use: _____

III AUTOMOBILES

1. _____
YEAR OF CAR MAKE MODEL CURRENT VALUE AMOUNT OWED
LENDER (IF ANY) LENDER'S PHONE # LOAN #
For Office Use: _____

2. _____
YEAR OF CAR MAKE MODEL CURRENT VALUE AMOUNT OWED
LENDER (IF ANY) LENDER'S PHONE # LOAN #
For Office Use: _____

3. _____
YEAR OF CAR MAKE MODEL CURRENT VALUE AMOUNT OWED
LENDER (IF ANY) LENDER'S PHONE # LOAN #
For Office Use: _____

IV REAL ESTATE

1. _____
TITLE NAME ADDRESS PURCHASE PRICE

YR. PURCHASED MORTGAGE HOLDER MORTGAGE HOLDER'S PHONE # LOAN # MORTGAGE OWING
For Office Use: _____

2. _____
TITLE NAME ADDRESS PURCHASE PRICE

YR. PURCHASED MORTGAGE HOLDER MORTGAGE HOLDER'S PHONE # LOAN # MORTGAGE OWING
For Office Use: _____

V ADDITIONAL ASSETS AND LIABILITIES (Explain)

I certify that the information that I have given in this statement is true and correct and intended to be relied upon for the purpose of secure bonding.

PRINT NAME AND DATE

SIGNATURE